# 'Whole Brain Thinking' for a better practice

Peter Black, Peter Black Coaching



## Chartered Accountants Business in Focus

July 2015





Welcome to this July 2015 edition.

Here we are, already beyond the half-point in the Calendar year, with another financial year behind us. It's always a good time to review progress and our regular economist Professor Neville Norman will help set the scene with his mid-year economic summary – where we are, where we're heading, and what to watch out for as we push on into the second half of 2015.

And we have a strong message this month from tax adviser Michael Jones of Cummings Flavel McCormack – don't put the brakes on tax planning just because the end-of-financial-year frenzy has gone. There are tax issues that you - and particularly your clients - should be thinking about right now that could make a difference this time next year. Michael outlines the key considerations.

Beyond the weighty tax and economic issues this month, though, let's change focus and think about love! Do your clients love you? What kind of experience do they really get when they deal with you? It's a question that Darrell Hardidge of client experience research company SAGUITY spends a lot of time considering. His message: if you can discover the key to delivering a ten-out-of-ten client experience, and then replicate it, you're onto a total winner for your business.

Also this month, business consultant Peter Black says we can be more creative in our business by applying what's called 'Whole Brain Thinking' and he examines how to measure our thinking preferences.

And, Richard Puffe, a tax accounting software expert at Thomson Reuters, looks at some of the current technology which can help accountants add value to the relationships with their SME clients.

We look at the whole vexing issue of leave entitlements for staff – there are so many of them, they can be a nightmare to administer, the rules change, state versus national awards seem designed to confuse us, and on it goes. How do you manage it all? Tracy Angwin's an expert and she'll offer some useful advice to keep everything on track.

If you have clients who are thinking of selling their business, we've got some valuable tips – straight forward but often forgotten – on attracting a buyer. Koos Kruger's an exit specialist and he'll outline 5 simple ways to get the word out.

Enjoy the program!

Nick Schildberger Managing Director

Managing Director
Nick Schildberger
Executive Producer
Heather Dawson
Senior Producer
Bob Kearsley

Director Audio/Video
Peter Letts
Producer/Business Development
Chris Ashmore
Subscriptions Manager
Maureen Payne

Publisher

Business Essentials Media Production Pty Ltd ABN 98 006 144 449 106/12 Cato Street, Hawthorn East VIC 3123

Phone 03 9882 8333 Fax 03 9882 8017 Web www.be.com.au

© Copyright 2015 Business Essentials Media Production Pty Ltd ABN 98 006 144 449. Neither Business Essentials Media Production Pty Ltd nor Chartered Accountants Australia and New Zealand accept any form of liability, be it contractual, tortious or otherwise, for the contents of this CD or for any consequences arising from its use or any reliance placed upon it.

Chartered Accountants Australia and New Zealand is a trading name for the Institute of Chartered Accountants in Australia (ABN 50 084 642 571) and the New Zealand Institute of Chartered Accountants – see chartered accountants and for further information.

## **Business in Focus/Tax in Focus Subscription**

#### **Subscription Form** Personal details I would like to subscribe to Chartered Accountants Business in Focus and/or Tax in Focus: Family name First name Company name Position Address City Country Postcode Telephone Fax Member No. Email 18 - 25 26 - 35 36-45 46-55 56 - 65 >65 Age group Type of business Number of employees **Subscription Pricing** Australian Prices Overseas Prices (excl. GST) Product Members Members Non-Members Non-Members Business in Focus - Online Only \$375 \$475 \$340 \$430 Business in Focus - CD & Online \$445 \$545 N/A N/A Tax in Focus — Online Only \$375 \$430 \$475 \$340 Tax in Focus - CD & Online \$445 \$545 N/A N/A Business in Focus + Tax in Focus - Online Only \$635 \$835 \$577 \$759 Business in Focus + Tax in Focus - CD & Online \$795 \$995 N/A N/A Payment options Free Post Please find enclosed cheque made payable to Business Essentials Media Production Pty Ltd for Send this form, accompanied by a cheque to: \$ Business Essentials Media Production Pty Ltd OR I wish to pay by Reply Paid 579 Hawthorn East, VIC, 3123 Amex Mastercard Visa Australia Cardholder's name Card number Free Fax Free Call 1800 656 351 1800 039 098 Expiry Please Note: Upon payment this notice becomes a tax invoice. Please retain a copy for your records. Business Essentials Media Production Pty Ltd ABN 98 006 144 449 Signature 106/12 Cato Street Hawthorn East VIC 3123 Australia To unsubscribe from further communication relating to Chartered Accountants Australia and New Zealand is a trading name for the Institute of Chartered Training & Development products tick here. Accountants in Australia (ABN 50 084 642 571) and the New Zealand Institute of Chartered Accountants - see charteredaccountantsanz.com for further information. Chartered Accountants Australia and New Zealand respects the privacy of individuals and acknowledges that the information you provide on this form



is protected by the Privacy Amendment (Private Sector) Act 2000. The information collected by the Institute is used for the purpose of processing your registration and providing you information (via email and/or mail) on upcoming events, specific products and services provided by or associated

with the Institute. To access a full copy of our policy visit: charteredaccountants.com.au/privacy\_policy



## Information

For more information about the topics discussed on this program, please contact the relevant organisations listed below.

#### MID-YEAR ECONOMIC REVIEW

Professor Neville Norman, Melbourne University n.norman@unimelb.edu.au

## 'WHOLE BRAIN THINKING' FOR A BETTER PRACTICE

Peter Black, Peter Black Coaching M: 0419 510 955 peter.black@peterblackcoaching.com www.peterblackcoaching.com

## HELP BUILD CLIENT RELATIONSHIPS WITH TECHNOLOGY

Richard Puffe, Thomson Reuters Richard.Puffe@thomsonreuters.com www.thomsonreuters.com.au

#### YEAR END TAX PLANNING STARTS NOW

Michael Jones, Cummings Flavel McCormack T: 03 9252 0800 enquiries@cfmc.com.au www.cfmc.com.au

#### 5 WAYS TO ATTRACT A BUSINESS BUYER

Koos Kruger, Business Exit Companion T: 02 9499 2705 koos.kruger@exitcompanion.com.au www.exitcompanion.com.au

#### MANAGING LEAVE ENTITLEMENTS

Tracy Angwin, Australian Payroll Association T: 02 8096 9152 / 0438 086 113 tracy@austpayroll.com.au www.austpayroll.com.au

## HOW TO CREATE A 10/10 CLIENT EXPERIENCE, EVERY TIME

Darrell Hardidge, SAGUITY T: 03 9878 4599 / 0407 550 112 darrell@saguity.com www.saguity.com

#### SHAREMARKET UPDATE

Elio D'Amato, Lincoln Stock Doctor T: 1300 676 333 or 03 9854 9444 www.lincolnindicators.com.au

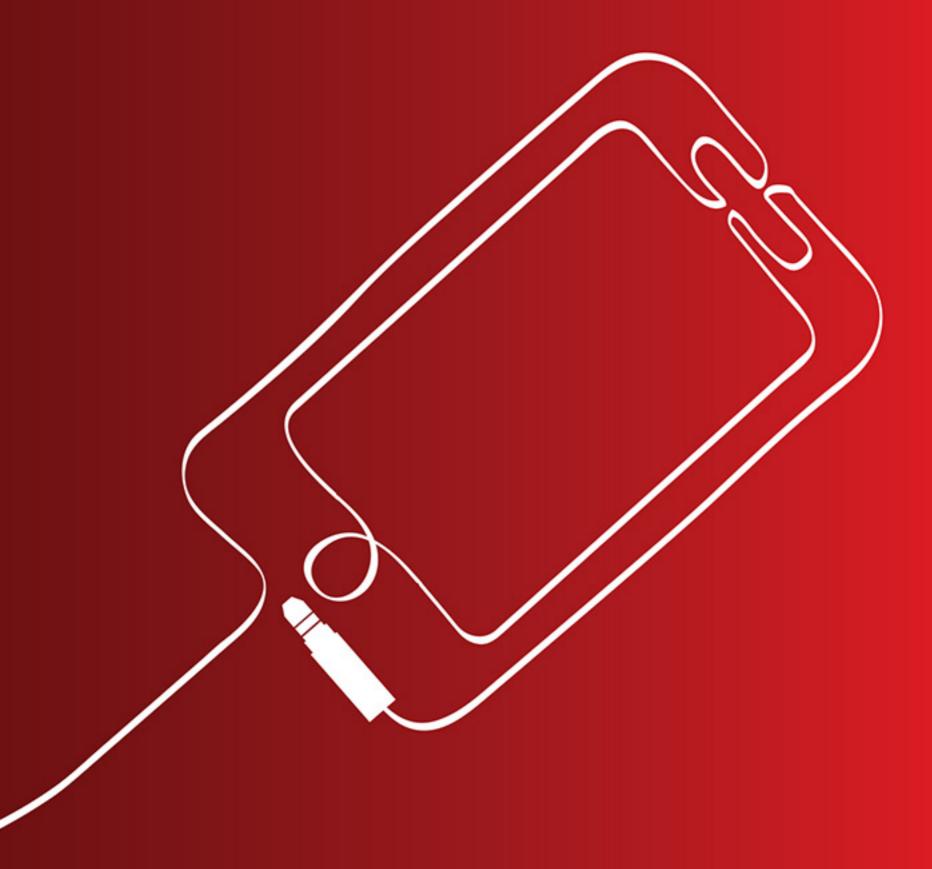
#### YOUR 4 MOST POWERFUL STORIES

Neville Christie, Entrepreneur, Mentor & Venture Banker T: 0420 978 932 neville@nevillechristie.com www.nevillechristie.com





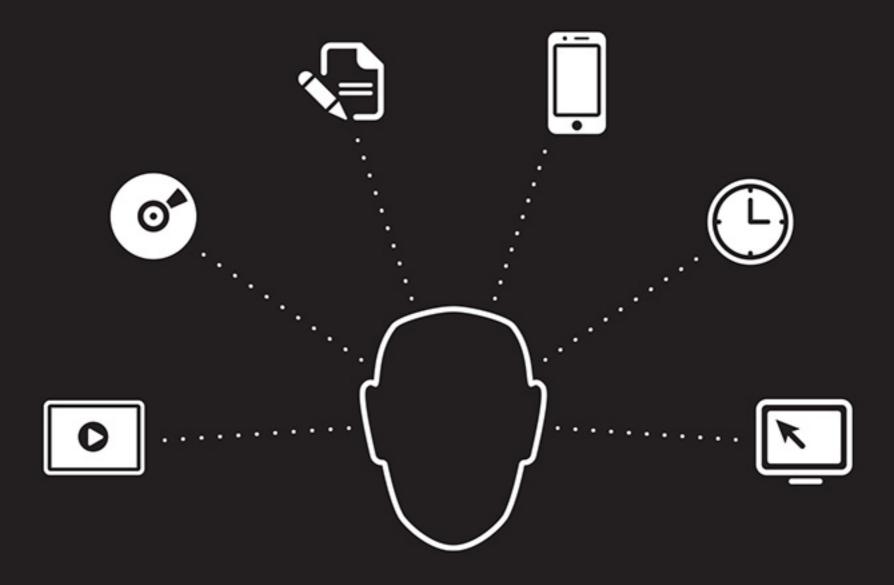
## Hear and now



Keep abreast of the latest development in business and tax in your car, at your desk, or even on the bus!

Your annual subscription will consist of monthly audio updates either on hot topics in business or the latest tax news.

You can choose to have your subscription delivered each month on CD or online. The online version has an optional MP3 download capability enabling you to keep up—to—date via your iPOD®, compatible mobile phone, PDA or any other MP3 device.



# Flexible learning solutions

The finance and accounting landscape is constantly changing and our **eLearning** portfolio makes staying ahead easy. The availability of a wide variety of online training options and topics allows you to complete your CPE hours with the flexibility you need.

To find out more about the flexible *e*Learning options visit charteredaccountants.com.au/elearning



